

BUDGET PLANNER

When filling in data, ensure you use the same timeframe, (weekly, fortnightly, monthly) to answer all questions.

Income

Type of income	Amount received each period
Salary or wage (after tax)	\$
Pension or Government allowance	\$
Child support or other payments	\$
Regular income from investments (e.g. interest, dividends or rent)	\$
	\$
	\$
TOTAL INCOME	\$

Expenses

Household expenses		Education expenses	
Rent	\$	School fees	\$
Repairs	\$	University/TAFE fees	\$
Gas	\$	Tuition	\$
Electricity	\$	Books and uniforms	\$
Water	\$	Camps/excursions	\$
Telephone/mobile	\$		\$
Rates	\$		\$
Body corporate fees	\$	Sub total	\$
Internet	\$	Debt repayments	
Cable/TV	\$	Mortgage	\$
Furniture	\$	Car loan	\$
Appliances	\$	HECS/HELP payments	\$
Groceries	\$	Credit cards	\$
Gardening	\$	Personal loans	\$
	\$	Store cards	\$
	\$	Lay-bys	\$
	\$		\$
	\$		\$
Sub total	\$	Sub total	\$

Expenses contd.

Transport expenses		Savings	
Car registration	\$	Superannuation contributions	\$
Parking	\$	Regular savings	\$
Fuel	\$	Regular investments	\$
Repairs/maintenance	\$		\$
Public transport	\$		\$
	\$		\$
Sub total	\$	Sub total	\$
Personal expenses		Other expenses	
Clothes and shoes	\$	Child care	\$
Hair and beauty	\$	Child support payments	\$
	\$	Gifts	\$
Sub total	\$	Donations	\$
Medical expenses		Hobbies and sports	\$
Doctor	\$	Subscriptions	\$
Medicines	\$	Newspapers and magazines	\$
Dentist	\$	Movies and DVDs	\$
	\$	Restaurants and takeaway	\$
Sub total	\$	Alcohol and cigarettes	\$
Insurance		Pet food	\$
Home and contents	\$	Other pet costs	\$
Car	\$		\$
Health	\$		\$
Income protection	\$		\$
Life	\$		\$
	\$		\$
Sub total	\$	Sub total	\$
TOTAL EXPENSES			\$

Net Result

TOTAL INCOME	-	TOTAL EXPENSES	=	NET RESULT